

Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated Friday, September 14, 2018 (the “**Prospectus**”) of China Renaissance Holdings Limited (the “**Company**”).

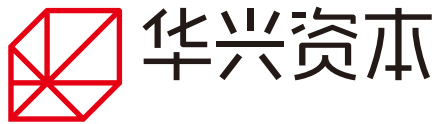
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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any securities. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States or any other jurisdiction where such distribution is prohibited by law. This announcement does not constitute and is not an offer to sell or a solicitation of any offer to buy securities in Hong Kong, the United States or elsewhere. The securities referred to in this announcement have not been and will not be registered under the U.S. Securities Act of 1933 (the “**U.S. Securities Act**”) or any state securities laws of the United States and may not be offered or sold in the United States absent registration under the U.S. Securities Act or except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. There will be no public offering of securities of the Company in the United States.

In connection with the Global Offering, Goldman Sachs (Asia) L.L.C., as stabilization manager (the “**Stabilization Manager**”) (or any person acting for it), on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the Offer Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilization Manager (or any person acting for it) to conduct any such stabilizing action. Such stabilizing action, if taken, (a) will be conducted at the absolute discretion of the Stabilization Manager (or any person acting for it) and in what the Stabilization Manager reasonably regards as the best interest of the Company, (b) may be discontinued at any time and (c) is required to be brought to an end within 30 days of the last day for lodging applications under the Hong Kong Public Offering. Such stabilization action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Cap. 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on the 30th day after the last day for the lodging of the applications under the Hong Kong Public Offering. After this date, when no further stabilizing action may be taken, demand for the Offer Shares, and therefore the price of the Offer Shares, could fall.



CHINA RENAISSANCE HOLDINGS LIMITED

華興資本控股有限公司

(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	85,008,000 Offer Shares (subject to the Over-allotment Option)
Number of Hong Kong Public Offer Shares	:	6,969,800 Offer Shares
Number of International Offer Shares	:	78,038,200 Shares (subject to the Over-allotment Option)
Offer Price	:	HK\$31.80 per Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005% (payable in full on application, subject to refund)
Nominal value	:	US\$0.000025 per Share
Stock code	:	1911

Sole Financial Advisor

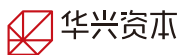


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Joint Bookrunners and Joint Lead Managers



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

OFFER PRICE

- The Offer Price has been determined at HK\$31.80 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

- Based on the Offer Price of HK\$31.80 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering, are estimated to be approximately HK\$2,529.4 million. The Company intends to apply such net proceeds in accordance with the purposes as set out in the section headed “Net Proceeds from the Global Offering” in this announcement.
- If the Over-allotment Option is exercised in full, the Company will receive the net proceeds for the issue of 12,751,200 additional Offer Shares.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

Hong Kong Public Offering

- The Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been under-subscribed. A total of 4,775 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and under the **White Form eIPO** service (www.eipo.com.hk) for a total of 6,969,800 Hong Kong Offer Shares, representing approximately 81.99% of the total number of 8,500,800 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- The Joint Representatives have exercised their discretion to reallocate unsubscribed Offer Shares under the Hong Kong Public Offering to the International Offering as described in the section headed “Structure and Conditions of the Global Offering — The Hong Kong Public Offering — Reallocation” in the Prospectus. The Offer Shares initially offered under the Hong Kong Public Offering have been under-subscribed and a total number of 1,531,000 unsubscribed Hong Kong Offer Shares have been reallocated to the International Offering.

INTERNATIONAL OFFERING

- The Offer Shares initially offered under the International Offering have been moderately over-subscribed. The final number of Offer Shares allocated to 117 placees under the International Offering is 78,038,200 Offer Shares, representing approximately 91.80% of the total number of Offer Shares initially available under the Global Offering (assuming the Over-allotment Option is not exercised). A total of 76 placees have been allotted five board lots of the Offer Shares or less, representing approximately 64.96% of total number of placees under the International Offering. A total of 7,600 Offer Shares have been allotted to these placees, representing approximately 0.01% of the 78,038,200 Offer Shares after reallocation. A total of 76 placees have been allotted one board lot of the Offer Shares, representing approximately 64.96% of total number of placees under the International Offering. A total of 7,600 Offer Shares have been allotted to these placees, representing approximately 0.01% of the 78,038,200 Offer Shares after reallocation.

Over-allotment Option

- In connection with the Global Offering, the Company has granted to the International Underwriters the Over-allotment Option, exercisable by the Joint Representatives on behalf of the International Underwriters, within 30 days after the last day for lodging applications under the Hong Kong Public Offering (the last day for exercise of the Over-allotment Option being Friday, October 19, 2018) to require the Company to issue up to 12,751,200 additional Offer Shares, representing 15% of the Offer Shares initially available under the Global Offering, at the Offer Price, to cover over-allocations in the International Offering, if any. There has been an over-allocation of 12,751,200 additional Offer Shares in the International Offering and such over-allocation will be covered by exercising the Over-allotment Option. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.huaxing.com. As of the date of this announcement, the Over-allotment Option has not been exercised.

Cornerstone Investors

- Pursuant to the Cornerstone Investment Agreements with the Cornerstone Investors as disclosed in the section headed "Cornerstone Investors" in the Prospectus, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined. Alipay (Hong Kong) Holding Limited has subscribed for 12,334,500 Offer Shares, LGT Group Foundation has subscribed for 6,167,200 Offer Shares, Snow Lake Funds has subscribed for 12,334,500 Offer Shares, in all totaling 30,836,200 Offer Shares, representing approximately (i) 36.27% of the Offer Shares in issue upon completion of the Global Offering assuming that the Over-allotment Option is not exercised; and (ii) 5.62% of the total issued share capital in issue upon completion of the Global Offering assuming that the Over-allotment Option is not exercised. Please refer to the section headed "Cornerstone Investors" in the Prospectus for further details relating to the Cornerstone Investors.

Placee with the Consent under Paragraph 5(2) of Placing Guidelines

- Under the International Offering, 3,700,000 Offer Shares were allocated to JD Fountain Technology (Hong Kong) Limited, which is considered as a “close associate” of Smart Group Global Limited, an existing Shareholder of the Company, representing approximately 4.35% of the Offer Shares initially available under the Global Offering, and approximately 0.67% of the total issued share capital of the Company immediately upon the completion of the Global Offering (assuming the Over-allotment Option is not exercised). We have applied to the Stock Exchange for, and the Stock Exchange has granted its consent under paragraph 5(2) of Appendix 6 to the Listing Rules to permit the Company to allocate such Offer Shares to JD Fountain Technology (Hong Kong) Limited.
- Save as disclosed above, no Offer Shares placed by or through the Joint Global Coordinators, the Joint Bookrunners and the Underwriters under the Global Offering have been placed with any core connected person (as defined in the Listing Rules) of the Company or any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or persons set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees. The Directors confirm that no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. The Directors confirm that (a) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering, (b) the number of Shares in public hands will satisfy the minimum percentage as required under Rule 8.08 of the Listing Rules, (c) the three largest public shareholders of the Company do not hold more than 50% of the shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules, and (d) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

RESULTS OF ALLOCATIONS

- The final Offer Price, the level of indications of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares are also published on the Company’s website at www.huaxing.com and the website of the Stock Exchange at www.hkexnews.hk.

- The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for under **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC or through the designated **White Form eIPO** service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Hong Kong Offer Shares successfully applied for, will be made available at the times and dates and in the manner specified below:
 - in the announcement to be posted on the Company’s website at www.huaxing.com and the Stock Exchange’s website at www.hkexnews.hk by no later than 9 a.m. on Wednesday, September 26, 2018;
 - from the designated results of allocations website at www.iporesults.com.hk (alternatively: English <http://www.eipo.com.hk/en/Allotment>; Chinese <http://www.eipo.com.hk/zh-hk/Allotment>) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Wednesday, September 26, 2018 to 12:00 midnight on Tuesday, October 2, 2018;
 - by telephone enquiry line by calling +852 2862 8669 between 9:00 a.m. and 10:00 p.m. from Wednesday, September 26, 2018 to Saturday, September 29, 2018; and
 - in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, September 26, 2018 to Friday, September 28, 2018 at all the receiving bank’s designated branches at the addresses set out in the paragraph headed “Results of Allocations” below.

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES

- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** Application Forms or through the **White Form eIPO** service and who have been successfully or partially successfully allocated Hong Kong Offer Shares and are eligible to collect share certificates (where applicable) in person may collect their share certificate(s) (where applicable) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, September 26, 2018 or such other date as notified by the Company in the newspapers.
- Share certificates for Hong Kong Offer Shares allotted to applicants who applied on **WHITE** Application Forms or through **White Form eIPO** service, which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on or before Wednesday, September 26, 2018.
- Wholly or partially successful applicants who applied on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant as instructed by the applicants in their **YELLOW** Application Forms or any designated CCASS Participants giving **electronic application instructions** on their behalf on Wednesday, September 26, 2018.

- Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.
- Applicants who applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** or **YELLOW** Application Forms and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, September 26, 2018 or such other date as notified by the Company in the newspapers.
- Refund cheque(s) in respect of wholly or partially successful or unsuccessful applicants using **WHITE** or **YELLOW** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on or before Wednesday, September 26, 2018. No interest will be paid thereon.
- For applicants who have applied for the Hong Kong Offer Shares through the **White Form eIPO** service and paid the application monies through a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Refund payment instructions. For applicants who have applied for the Hong Kong Offer Shares through the **White Form eIPO** service and paid the application monies through multiple bank accounts, refund monies (if any) will be despatched to the addresses specified on the **White Form eIPO** applications in the form of refund cheque(s) by ordinary post and at their own risk on or before Wednesday, September 26, 2018.
- Refund monies (if any) for applicants who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants’ designated bank accounts or the designated bank accounts of their broker or custodian on Wednesday, September 26, 2018.
- Share certificates will only become valid certificates of title at 8:00 a.m. on Thursday, September 27, 2018 provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination as described in the paragraph headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Hong Kong Underwriting Agreement — Grounds for termination” in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Hong Kong Offer Shares. No receipt will be issued for application monies received.

COMMENCEMENT OF DEALINGS

- Dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, September 27, 2018. The Shares will be traded in board lots of 100 Shares each. The stock code of the Shares is 1911.

OFFER PRICE

The Offer Price has been determined at HK\$31.80 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$31.80 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering, are estimated to be approximately HK\$2,529.4 million. The Company intends to apply such net proceeds for the following purposes:

- approximately 40% of the net proceeds, or approximately HK\$1,011.8 million, is expected to further expand our investment banking business;
- approximately 20% of the net proceeds, or approximately HK\$505.9 million, is expected to further expand our investment management business;
- approximately 20% of the net proceeds, or approximately HK\$505.9 million, is expected to be used to develop wealth management business, by investing in talent and necessary business infrastructure, in China through Huajing Securities and outside China through our existing and expanding platform, targeting new economy entrepreneurs that we serve and other high-net worth individuals;
- approximately 10% of the net proceeds, or approximately HK\$252.9 million, is expected to invest in technology across all our business lines; and
- approximately 10% of the net proceeds, or approximately HK\$252.9 million, is expected to be used for general corporate purposes, including working capital, operating expenses, and capital expenditure.

If the Over-allotment Option is exercised in full, the Company will receive the net proceeds for the issue of 12,751,200 additional Shares.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

Hong Kong Public Offering

The Company announces that at the close of the application lists at 12:00 noon on Wednesday, September 19, 2018, a total of 4,775 valid applications pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms, by giving **electronic application instructions** to HKSCC via CCASS and through the **White Form eIPO** service for a total of 6,969,800 Hong Kong Offer Shares were received, representing approximately 81.99% of the total number of 8,500,800 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.

- 4,773 valid applications in respect of a total of 5,669,800 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the Offer Price of HK\$31.80 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 1.33 times of the 4,250,400 Hong Kong Offer Shares initially comprised in Pool A of the Hong Kong Public Offering; and
- 2 valid applications in respect of a total of 1,300,000 Hong Kong Offer Shares for the Hong Kong Public Offering with an aggregate subscription amount based on the Offer Price of HK\$31.80 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing 0.31 times of the 4,250,400 Hong Kong Offer Shares initially comprised in Pool B of the Hong Kong Public Offering.

Applications not completed in accordance with the instructions set out in the Application Forms have been rejected. No multiple or suspected multiple applications have been identified and rejected. No applications have been rejected due to bounced cheque. No applications have been rejected due to invalid application. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (that is, more than 4,250,400 Hong Kong Offer Shares) has been identified.

The Joint Representatives have exercised their discretion to reallocate unsubscribed Offer Shares under the Hong Kong Public Offering to the International Offering as described in the section headed “Structure and Conditions of the Global Offering — The Hong Kong Public Offering — Reallocation” in the Prospectus. The Offer Shares initially offered under the Hong Kong Public Offering have been under-subscribed and a total number of 1,531,000 unsubscribed Hong Kong Offer Shares have been reallocated to the International Offering.

The final number of Offer Shares allocated to the Hong Kong Public Offering is 6,969,800 Offer Shares, representing approximately 8.20% of the total number of Offer Shares initially available under the Global Offering (assuming the Over-allotment Option is not exercised).

The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of Allocation under the Hong Kong Public Offering” below.

INTERNATIONAL OFFERING

The Company announces that the Offer Shares initially offered under the International Offering have been moderately over-subscribed. The final number of Offer Shares allocated to 117 places under the International Offering is 78,038,200 Offer Shares, representing approximately 91.80% of the total number of Offer Shares initially available under the Global Offering (assuming the Over-allotment Option is not exercised). A total of 76 places have been allotted five board lots of the Offer Shares or less, representing approximately 64.96% of total number of places under the International Offering. A total of 7,600 Offer Shares have been allotted to these places, representing approximately 0.01% of the 78,038,200 Offer Shares after reallocation. A total of 76 places have been allotted one board lot of the Offer Shares, representing approximately 64.96% of total number of places under the International Offering. A total of 7,600 Offer Shares have been allotted to these places, representing approximately 0.01% of the 78,038,200 Offer Shares after reallocation.

Cornerstone Investors

Based on the Offer Price of HK\$31.80 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) and pursuant to the Cornerstone Investment Agreements with the Cornerstone Investors as disclosed in the section headed “Cornerstone Investors” in the Prospectus, the number of Offer Shares subscribed for by the Cornerstone Investors has now been determined as set out below:

	Number of Offer Shares placed⁽¹⁾	Approximate percentage of the Offer Shares initially available under the Global Offering⁽²⁾	Approximate percentage of the ownership immediately following the completion of the Global Offering⁽²⁾
Alipay (Hong Kong) Holding Limited	12,334,500	14.51%	2.25%
LGT Group Foundation	6,167,200	7.25%	1.12%
Snow Lake Funds	12,334,500	14.51%	2.25%

(1) Calculated based on exchange rate of US\$1.00 to HK\$7.8448, being the US dollar exchange rate quoted by The Hongkong and Shanghai Banking Corporation Limited at 17:00 Hong Kong time on the business day immediately prior to the date on which the Offer Price is determined as agreed in the Cornerstone Investment Agreements.

(2) Assuming that the Over-allotment Option is not exercised.

To the best knowledge of the Directors, each of the Cornerstone Investors is independent of the Company and other Cornerstone Investors, not a connected person and not an existing shareholder or close associate of the Company.

Each of the Cornerstone Investors has agreed that it will not, whether directly or indirectly, at any time during the period of six months following the Listing Date (the “**Lock-up Period**”), (i) dispose of any of the Offer Shares they have purchased pursuant to the relevant Cornerstone Investor Agreements, save for certain limited circumstances, such as transfers to any of its wholly-owned subsidiaries who will be bound by the same obligations of such Cornerstone Investor, or (ii) enter into any transactions directly or indirectly with the same economic effect as any aforesaid transaction, save for certain limited circumstances, such as transfers to any of its wholly-owned subsidiaries who will be bound by the same obligations of such Cornerstone Investor, including the Lock-up Period restriction.

Placee with the Consent under Paragraph 5(2) of Placing Guidelines

Under the International Offering, 3,700,000 Offer Shares were allocated to JD Fountain Technology (Hong Kong) Limited (“**JD Fountain**”), which is considered as a “close associate” of Smart Group Global Limited, an existing Shareholder of the Company, representing approximately 4.35% of the Offer Shares initially available under the Global Offering, and approximately 0.67% of the total issued share capital of the Company immediately upon the completion of the Global Offering (assuming the Over-allotment Option is not exercised). Smart Group and JD Fountain will hold less than 5% of the total issued share capital of the Company immediately upon the completion of the Global Offering (assuming the Over-allotment Option is not exercised). We have applied to the Stock Exchange for, and the Stock Exchange has granted its consent, under paragraph 5(2) of Appendix 6 to the Listing Rules to permit the Company to allocate such Offer Shares to JD Fountain.

To the best knowledge of the Directors, no other Offer Share under the International Offering has been placed to applicants who are core connected persons (as defined in the Listing Rules) of the Company, Directors, existing Shareholders or their respective close associate within the meaning of the Listing Rules. The International Offering is in compliance with the Placing Guidelines. Save as disclosed above, no Offer Shares placed by or through the Joint Global Coordinators, the Joint Bookrunners and the Underwriters under the Global Offering have been placed with any core connected person (as defined in the Listing Rules) of the Company or any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or persons set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees. The Directors confirm that no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. The Directors confirm that (a) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering, (b) the number of Offer Shares in public hands is 175,873,692, representing approximately 32.07% of the enlarged issued share capital of the Company immediately after the Global Offering, and will satisfy the minimum percentage as required under Rule 8.08 of the Listing Rules, (c) the three largest public shareholders of the Company do not hold more than 50% of the shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules, and (d) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

Over-allotment Option

In connection with the Global Offering, the Company has granted to the International Underwriters the Over-allotment Option, exercisable by the Joint Representatives on behalf of the International Underwriters, within 30 days after the last day for lodging applications under the Hong Kong Public Offering (the last day for exercise of the Over-allotment Option being Friday, October 19, 2018) to require the Company to issue up to 12,751,200 additional Offer Shares representing 15% of the Offer Shares initially available under the Global Offering, at the Offer Price, to cover over-allocations in the International Offering, if any. There has been an over allocation of 12,751,200 Offer Shares in the International Offering and such over-allocation will be covered by exercising the Over-allotment Option. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.huaxing.com. As of the date of this announcement, the Over-allotment Option has not been exercised.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the paragraph headed "Structure and Conditions of the Global Offering — Conditions of the Hong Kong Public Offering" in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **White Form eIPO** Service Provider under the **White Form eIPO** service will be conditionally allocated on the basis set out below:

NUMBER OF HONG KONG OFFER SHARES APPLIED FOR	NUMBER OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NUMBER OF HONG KONG OFFER SHARES APPLIED FOR
POOL A			
100	1,790	100 Shares	100.00%
200	672	200 Shares	100.00%
300	324	300 Shares	100.00%
400	146	400 Shares	100.00%
500	200	500 Shares	100.00%
600	98	600 Shares	100.00%
700	30	700 Shares	100.00%
800	44	800 Shares	100.00%
900	32	900 Shares	100.00%
1,000	885	1,000 Shares	100.00%

NUMBER OF HONG KONG OFFER SHARES APPLIED FOR	NUMBER OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NUMBER OF HONG KONG OFFER SHARES APPLIED FOR
1,500	92	1,500 Shares	100.00%
2,000	101	2,000 Shares	100.00%
2,500	36	2,500 Shares	100.00%
3,000	73	3,000 Shares	100.00%
3,500	11	3,500 Shares	100.00%
4,000	29	4,000 Shares	100.00%
4,500	9	4,500 Shares	100.00%
5,000	51	5,000 Shares	100.00%
6,000	19	6,000 Shares	100.00%
7,000	6	7,000 Shares	100.00%
8,000	14	8,000 Shares	100.00%
9,000	5	9,000 Shares	100.00%
10,000	55	10,000 Shares	100.00%
20,000	16	20,000 Shares	100.00%
30,000	14	30,000 Shares	100.00%
40,000	2	40,000 Shares	100.00%
50,000	5	50,000 Shares	100.00%
60,000	5	60,000 Shares	100.00%
70,000	4	70,000 Shares	100.00%
80,000	1	80,000 Shares	100.00%
90,000	2	90,000 Shares	100.00%
100,000	2	100,000 Shares	100.00%
	4,773		
POOL B			
300,000	1	300,000 Shares	100.00%
1,000,000	1	1,000,000 Shares	100.00%
	2		

RESULTS OF ALLOCATIONS

The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for under **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC or through the designated **White Form eIPO** service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Hong Kong Offer Shares successfully applied for, will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company’s website at www.huaxing.com and the Stock Exchange’s website at www.hkexnews.hk by no later than 9 a.m. on Wednesday, September 26, 2018;
- from the designated results of allocations website at www.iporesults.com.hk (alternatively: English <http://www.eipo.com.hk/en/Allotment>; Chinese <http://www.eipo.com.hk/zh-hk/Allotment>) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Wednesday, September 26, 2018 to 12:00 midnight on Tuesday, October 2, 2018;
- by telephone enquiry line by calling +852 2862 8669 between 9:00 a.m. and 10:00 p.m. from Wednesday, September 26, 2018 to Saturday, September 29, 2018; and
- in the special allocation results booklets which will be available for inspection during opening hours from Wednesday, September 26, 2018 to Friday, September 28, 2018 at all the receiving bank’s designated branches.

Industrial and Commercial Bank of China (Asia) Limited

	Branch Name	Address
Hong Kong Island	Queen's Road Central Branch	Basement, Ground Floor and First Floor of 122 QRC, Nos. 122–126 Queen's Road Central Hong Kong
	Wanchai Branch	117–123 Hennessy Road, Wanchai, Hong Kong
	Quarry Bay Branch	Shop SLG1, Sub-Lower Ground Floor, Westlands Gardens, Nos. 2–12, Westlands Road, Quarry Bay, Hong Kong
	Causeway Bay Branch	Shop A on G/F, 1/F, Hennessy Apartments, 488 & 490 Hennessy Road, Hong Kong
Kowloon	Tsim Sha Tsui Branch	Shop 1&2, G/F, No. 35–37 Hankow Road, Tsimshatsui, Kowloon
	Jordan Branch	1/F, JD Mall, No. 233 Nathan Road, Jordan, Kowloon
	Mongkok Branch	G/F, Belgian Bank Building, 721–725 Nathan Road, Mongkok, Kowloon
	Kwun Tong Branch	Shop 5&6, 1/F, Crocodile Center, 79 Hoi Yuen Road, Kwun Tong, Kowloon
New Territories	Sha Tsui Road Branch	Shop 4, G/F Chung On Building, 297–313 Sha Tsui Road, Tsuen Wan, New Territories
	Tai Po Branch	Shop F, G/F, Mee Fat Building, No 34–38 Tai Wing Lane, Tai Po, New Territories

Standard Chartered Bank (Hong Kong) Limited

	Branch Name	Address
Hong Kong Island	Central Branch	G/F, 1/F, 2/F and 27/F, Two Chinachem Central, 26 Des Voeux Road Central
	188 Des Voeux Road Central Branch	Shop No. 7 on G/F, whole of 1/F–3/F Golden Centre, 188 Des Voeux Road Central, Hong Kong
	Wanchai Southorn Branch	Shop C2, G/F & 1/F, Lee Wing Building, 156–162 Hennessy Road, Wanchai, Hong Kong
	Hennessy Road Branch	399 Hennessy Road, Wanchai
Kowloon	68 Nathan Road Branch	Basement, Shop B1, G/F Golden Crown Court, 66–70 Nathan Road, Tsim Sha Tsui
	Mei Foo Manhattan Branch	Shop Nos.07 & 09, Ground Floor, Mei Foo Plaza, Mei Foo Sun Chuen
	Lok Fu Shopping Centre Branch	Shop G201, G/F., Lok Fu Shopping Centre
	Tsim Sha Tsui Branch	Shop G30 & B117–23, G/F, Mira Place One, 132 Nathan Road, Tsim Sha Tsui
New Territories	Maritime Square Branch	Shop 308E, Level 3, Maritime Square, Tsing Yi
	Tseung Kwan O Branch	Shop No. E037–E040, G/F, East Wing of TKO Gateway, Hau Tak Estate, Tseung Kwan O
	Fotan Branch	Bank No. 3, 1/F, Shatin Galleria, 18–24 Shan Mei Street, Fo Tan, Shatin
	Metroplaza Branch	Shop 473B, Level 4, Metroplaza, 223 Hing Fong Road, Kwai Chung

The final Offer Price, the indications of level of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares are also published on Wednesday, September 26, 2018 on the Company's website at www.huaxing.com and the website of the Stock Exchange at www.hkexnews.hk.

SHAREHOLDING CONCENTRATION ANALYSIS

We set out below a summary of allotment results under the International Offering:

- subscription and number of Shares held by the top 1, 5, 10 and 25 of the placees out of the International Offering, total Offer Shares and total issued share capital of the Company upon Listing:

Placee	Subscription	Number of Shares held upon Listing	Subscription	Subscription	Subscription	Subscription	% of total	% of total
			as % of International Offering (assuming no exercise of the Over-allotment Option)	as % of International Offering (assuming the Over-allotment Option is exercised in full)	as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	as % of total Offer Shares (assuming the Over-allotment Option is exercised in full)	issued share capital upon Listing (assuming the Over-allotment Option is exercised in full)	issued share capital upon Listing (assuming the Over-allotment Option is exercised in full)
Top 1	12,334,500	12,334,500	15.81%	13.59%	14.51%	12.62%	2.25%	2.20%
Top 5	42,186,200	42,186,200	54.06%	46.47%	49.63%	43.15%	7.69%	7.52%
Top 10	60,276,800	60,276,800	77.24%	66.39%	70.91%	61.66%	10.99%	10.74%
Top 20	80,726,800	80,726,800	103.45%	88.92%	94.96%	82.58%	14.72%	14.38%
Top 25	85,576,800	85,576,800	109.66%	94.26%	100.67%	87.54%	15.60%	15.25%

- subscription and number of Shares held by the top 1, 5, 10 and 25 of the Shareholders out of the International Offering, total Offer Shares and total issued share capital of the Company upon Listing:

Shareholder	Subscription	Number of Shares held upon Listing	Subscription	Subscription	Subscription	Subscription	% of total	% of total
			as % of International Offering (assuming no exercise of the Over-allotment Option)	as % of International Offering (assuming the Over-allotment Option is exercised in full)	as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	as % of total Offer Shares (assuming the Over-allotment Option is exercised in full)	issued share capital upon Listing (assuming the Over-allotment Option is exercised in full)	issued share capital upon Listing (assuming the Over-allotment Option is exercised in full)
Top 1	—	244,240,000.00	—	—	—	—	44.53%	43.52%
Top 5	—	377,500,040.00	—	—	—	—	68.83%	67.27%
Top 10	24,669,000.00	457,795,212.00	31.61%	27.17%	29.02%	25.23%	83.47%	81.58%
Top 20	60,276,800.00	502,194,968.00	77.24%	66.39%	70.91%	61.66%	91.57%	89.49%
Top 25	70,626,800.00	515,805,836.00	90.50%	77.79%	83.08%	72.25%	94.05%	91.91%

Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares in the secondary market. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
A8633412	200						
A9230729	100						
C3862494	100						
C4116060	100						
C4140417	100						
C482264A	1000						
C5635037	100						
C6045764	100						
C6580090	100						
D2188474	200						
D2906857	100						
D4026471	100						
D4710623	200						
D6883134	30000						
E2006808	200						
E9101865	300						
G255794A	100						
G3585696	100						
G3704431	100						
G6502953	200						
G6781518	200						
G6885488	100						
G8128250	100						
K0503029	100						
K2013894	200						
K2612941	700						
K2831996	100						
K4860233	100						
K4883098	1000						
K4911431	200						
K6759432	100						
K8443602	1000						
K8746230	100						
P5739881	100						
P7803951	300						
P8207295	100						
R0265496	3500						
R3788066	100						
R4976788	100						
V0215406	100						
V0317152	100						
V0422819	300						
Z1799666	100						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
D0406342	200						
D2308526	1000						
D4644094	500						
E5298311	100						
E7137587	500						
Y0056098	500						

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
0001243	100	010231025	100	09256345	100	111040018	100
0005782	100	01027062X	100	09260020	100	111110018	100
001023065	100	011040011	100	09308346	100	11112516	100
001132120	1000	011112758	200	10095215	100	111232530	100
001150011	200	011123326	100	10100018	100	111240556	1500
00116005X	100	011130115	100	10102182X	100	11124952	100
001173413	100	011146711	200	101070811	500	111280846	500
00119682X	100	011160020	1000	101084436	100	112030318	100
001221119	100	011212398	100	10111518	100	112032225	1500
001225548	200	011221410	500	101163216	500	112063537	400
0012300	200	011270096	100	101180322	300	11212398	100
001230913	200	011289535	1000	101232533	100	112126952	200
0012443	4000	011293025	200	10134018	100	112130048	400
0019666	200	011302639	200	10160011	100	11214152X	200
002010017	100	01170619	100	10190568	100	112261445	200
002055518	200	012032661	100	102020617	600	112274060	1500
002086061	200	01204001X	200	10205684X	200	11230015	100
002133013	10000	012050015	100	102086616	100	11230822	100
002147078	800	01212031	200	102090046	100	112319087	100
00215131X	200	012140030	100	102152253	100	11232819	100
002156724	100	012205916	600	102152519	100	11242415	100
002210016	100	012212217	100	102165028	100	12013935	100
0022227	100	01222110X	200	102230224	100	12140212	100
002254098	100	01226121X	100	102260913	100	12181419	100
00226184X	30000	012310429	100	10279535	100	12265318	300
003086853	200	01232829	100	10286213	100	12287732	300
003090038	300	01273660	100	103041038	200	128606	200
003128219	100	0158240	100	103075717	1500	13010319	30000
003181312	200	019110001	100000	103117220	100	131025199	400
003250055	100	02064529	100	103134415	800	140103197	100
003296015	100	02170610	100	10322064X	200	201010752	200
00402702X	200	0220242X	100	103283237	100	201013613	300
004054039	100	02216420	100	10330021X	100	201034537	700
004070619	100	0222723	500	104010612	200	201044010	100
004072733	2000	02245363	100	104016845	200	201100054	200
004173211	100	0275584	400	104033816	100	201130036	100
004286218	100	03057992	100	104049635	200	201231817	100
00501571X	500	0312099	30000	104077229	200	201242211	400
00504063X	200	03128219	200	104120013	100	201242792	200
005083727	100	03164024	100	104165426	100	201250879	4000
005084026	100	03220933	100	104201816	4000	201262037	1000
005111045	400	03240059	100	104260414	100	202030619	200
005166976	500	03275749	100	104270049	100	202051912	300
005270222	6000	0394855	100	105012371	200	202100037	300
005291716	500	04060170	100	105052253	100	202100038	400
006011872	2500	0407143X	100	105111227	200	202132437	1000
006024276	100	04073919	100	105210029	500	202180047	100
006030018	100	0412721X	100	105250042	100	20223053X	4000
006052510	600	04200015	300	105301512	100	202271024	3000
006075414	1000	04205327	200	106025313	300	202282219	100
006224413	1000	04280412	400	106030061	200	203020526	300
006273421	100	04285439	100	106150034	500	203050545	100
007060016	1500	0430325X	100	106182728	200	20306009X	100
007110269	500	0440806	100	106250223	400	203061516	500
00711445X	100	05014034	100	106271614	500	203063851	200
007121804	200	05071521	200	107037817	200	203102830	200
00717683X	200	05105622	100	107220012	100	203103814	100
007245517	200	05113022	100	107254364	100	203234011	300
007275978	100	05132039	100	107280013	100	203238412	2000
007303019	100	0517496	1000	108013521	200	203248516	300
00803003X	200	0521003X	100	108132823	200	203270716	100
008047051	100	05260013	100	108135424	300	203290581	200
008093714	1000	06050032	100	108186623	200	203294979	100
008103236	100	06053544	100	109070333	100	204033527	100
008160214	1500	06086310	100	109090715	400	204062848	100
008162510	100	06090636	100	109094427	200	204070230	200
008185032	200	06105356	100	10911028X	200	204102748	200
008190013	100	06223813	100	109126421	100	204122054	3000
008265751	200	06273018	500	109156017	100	204156905	200
008278734	100	07071535	100	109180444	100	204272812	1000
009094435	3000	07102016	100	109181513	100	205012516	6000
009131613	300	07154515	100	109230519	100	205121721	100
009222413	300	07180619	100	109240611	100	205181718	100
009252136	400	07196629	100	109264120	200	205206114	200
009259800	100	07281532	100	11003131X	100	205240282	200
00926693X	100	08010610	100	110050811	400	205282113	100
009273422	100	08016356	100	110055719	100	206041026	200
00929241X	100	0806313X	100	110100023	100	206080024	200
009300213	90000	08103104	100	110105745	200	20610009X	100
010036750	500	08120436	100	11010719	30000	206151535	200
010069372	200	08140057	100	110130028	100	206211632	100
010102345	200	0846808	300	110135951	300	206240023	100
010120523	100	09030816	100	110203833	300	207033184	3000
010140018	100	09031325	100	110220440	300	207040017	200
010144052	2000	09050816	100	110230026	200	207043335	400
01015301X	200	09153113	100	110305816	100	207062712	200
01021682X	200	09164874	100	110306013	500	207161514	100
010228019	100	09184345	100	110310149	100	207172620	500

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
207201864	200	303104214	200	32010619	100	395499045	7000
207211018	600	303184458	900	32011319	100	395499046	3000
207237325	200	303210014	100	320402197	100	395499047	1000
20726151X	2000	30323031X	100	320611199	100	395499048	2500
207272631	100	303246893	200	320882198	100	395499049	1000
207291532	100	303250045	400	321028196	2000	395499050	900
208040018	600	303296678	100	321281198	100	395499051	700
208045913	1000	303301814	300	330102199	100	395499052	500
208072281	200	304010947	100	330104197	800	395499053	1000
208073015	100	304032247	200	330298134	300	395499054	3500
208113680	1000	304053328	100	33030219	10000	395499055	20000
208154153	200	304165514	600	33032719	10000	395499056	10000
208163598	100	304200413	300	33032719	50000	395499057	3000
20818001X	100	304210928	100	330327198	200	395499058	200
208184408	100	304270253	100	330328198	200	395499059	4000
208203910	1500	304291515	100	330419195	100	395499060	2000
208240560	100	305103255	100	330419196	100	395499061	1500
208261015	200	305130032	100	330419198	100	395499062	200
209070012	100	305163233	300	330481198	100	395499063	1000
209090055	500	305170065	400	330602196	100	395499064	200
209101240	100	305230030	100	332603197	100	395499065	8000
209110039	100	305280037	100	34010219	100	395499066	300
209111560	200	306102053	100	34213019	100	395499067	400
209143528	200	306160018	200	342201198	100	395499068	500
209166832	200	306160036	100	35012719	1000	395499069	2500
209290458	200	306200017	100	350423198	300	395499070	5000
209345545	100	306258138	200	350521196	100	395499071	1000
210088719	500	306280028	400	350583197	500	395499072	3000
210130039	100	306291617	1000	35260119	5000	395499073	300
210142016	400	306293515	200	357145127	6000	395499074	1000
210150072	1500	306301818	2500	360521196	400	395499075	8000
210240014	400	307034302	100	361134463	3000	395499076	4500
210402198	2000	307037018	100	361157241	100	395499077	900
210624197	500	307092008	200	362330198	100	395499078	300
211013030	100	307117227	200	363147109	4000	395499079	400
211015455	100	307151427	100	368497731	400	395499080	500
211081598	100	307156120	200	37048119	200	395499081	800
211090037	400	307210492	1000	379269012	400	395499082	300
211153718	200	307257816	100	380908103	200	395499083	6000
211182729	100	307260024	200	383231792	1500	395499084	4000
212020133	100	307281116	100	383551744	2000	395499085	1000
212100030	200	307281140	100	383557634	1000	395499086	1000
212109159	500	308013272	100	383840287	1000	395499087	1000
212181536	400	308085421	100	390099489	1500	395499088	1500
212274018	1000	308145747	200	395499001	900	395499089	7000
212280016	100	308150059	100	395499002	1000	395499090	600
212310029	100	308204036	2500	395499003	300	395499091	3000
220322199	100	308233054	100	395499004	500	395499092	400
220581813	800	308237618	200	395499005	100	395499093	10000
220621199	200	308258151	100	395499006	2000	395499094	2000
220721199	100	308310616	300	395499007	2000	395499095	800
225584655	2500	308316957	100	395499008	4000	395499096	1000
229005197	100	309021495	100	395499009	500	401066816	200
230128198	100	309045251	10000	395499010	400	401115969	200
230702197	200	309072822	300	395499011	2000	401150194	500
23102619	100	309141815	200	395499012	20000	401160323	500
232302198	100	309151321	200	395499013	3000	401163392	400
253175764	400	309163020	300	395499014	5000	401226212	200
254268428	5000	30917911X	100	395499015	2000	401270814	200
266390475	1500	30919603X	700	395499016	2500	402030419	700
276379583	20000	310041119	1000	395499017	200	402040224	100
279495139	2000	310202422	100	395499018	3000	402087933	100
289287211	10000	310211831	200	395499019	1000	402096914	100
290144179	5000	31023019	5000	395499020	300	402185623	200
290164011	500	310245111	400	395499021	5000	402221018	100
292654L	100	310260415	100	395499022	200	402221551	100
294490	300	310298933	200	395499023	300	402226614	100
296370646	300	311052820	100	395499024	1000	402262011	200
296506C	300	31112043X	100	395499025	500	403054514	100
301032016	100	311123813	100	395499026	5000	403080995	100
301055533	1000	311130410	200	395499027	1000	404020956	100
301086843	200	311142512	100	395499028	2000	404121212	100
301128020	100	311209324	200	395499029	200	40421001X	100
301134738	100	31127002X	1500	395499030	2000	404254616	200
301225516	100	311283677	200	395499031	10000	40427271X	400
301260376	900	311301140	100	395499032	1500	404282714	100
301271299	200	312020051	100	395499033	10000	405020915	500
302051928	200	312051844	100	395499034	1500	405050011	1000
302141535	200	31212536X	200	395499035	1500	405161213	400
302190017	5000	312203613	200	395499036	5000	405206416	200
302190151	100	312216133	1500	395499037	1000	406100028	200
302200015	100	312216555	1000	395499038	1000	406100510	500
302206843	200	312240010	3500	395499039	600	406170212	500
302220017	100	312290229	1000	395499040	5000	406250321	200
302230011	100	312295310	100	395499041	1000	406250911	200
302240818	2500	312296817	200	395499042	1000	406283411	400
30228111X	200	313308895	100	395499043	1000	407045553	200
303021078	100	320103197	100	395499044	200	407093535	200

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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I42106	600	I42197	1500	I42296	300	I42395	200
I42107	100	I42198	1500	I42297	2000	I42396	300
I42108	300	I42199	100	I42298	200	I42397	1500
I42109	20000	I42200	300	I42299	100	I42398	100
I42110	400	I42201	200	I42300	600	I42399	5000
I42111	400	I42202	1000	I42301	200	I42400	500
I42112	300	I42203	1500	I42302	100	I42401	300
I42113	300	I42204	500	I42303	2000	I42402	5000
I42115	1000	I42205	50000	I42304	5000	I42403	500
I42116	200	I42207	9000	I42305	800	I42404	800
I42117	100	I42208	500	I42307	200	I42405	1000
I42118	100	I42209	200	I42308	400	I42406	100
I42119	100	I42210	200	I42310	300	I42407	500
I42120	200	I42211	500	I42312	500	I42408	200
I42121	600	I42212	200	I42313	200	I42409	400
I42122	600	I42213	300	I42314	10000	I42410	1000
I42123	4500	I42215	500	I42315	400	I42411	400
I42124	400	I42216	300	I42316	100	I42412	1000
I42125	200	I42217	1000	I42317	100	I42413	600
I42126	1000	I42218	1500	I42318	200	I42414	600
I42127	100	I42220	500	I42319	300	I42416	400
I42128	3000	I42221	700	I42320	200	I42417	100
I42129	100	I42222	600	I42321	100	I42418	200
I42130	100	I42223	100	I42322	800	I42419	1000
I42131	500	I42224	4500	I42324	500	I42420	1000
I42132	6000	I42225	200	I42326	100	I42421	100
I42133	200	I42227	1000	I42327	200	I42425	500
I42134	1000	I42229	1000	I42328	100	I42426	200
I42135	400	I42230	100	I42329	300	I42427	400
I42136	8000	I42231	500	I42330	1500	I42428	2000
I42137	300	I42232	200	I42331	3000	I42429	300
I42138	100	I42233	100	I42332	100	I42430	600
I42139	100	I42234	300	I42333	800	I42431	300
I42140	1000	I42235	200	I42334	200	I42432	500
I42141	600	I42236	1000	I42335	300	I42433	1500
I42142	1500	I42237	100	I42336	100	I42434	300
I42143	7000	I42239	1500	I42337	500	I42435	800
I42144	4000	I42240	200	I42338	200	I42437	800
I42145	3500	I42241	400	I42339	400	I42438	300
I42146	100	I42242	20000	I42340	1500	I42439	1000
I42147	100	I42243	400	I42341	200	I42440	100
I42148	1500	I42244	1500	I42342	6000	I42441	300
I42149	400	I42245	300	I42343	100	I42442	200
I42150	500	I42246	300	I42344	100	I42443	500
I42151	400	I42247	400	I42345	200	I42444	100
I42152	300	I42248	300	I42346	300	I42445	100
I42153	100	I42249	3500	I42347	100	I42446	100
I42154	100	I42250	700	I42349	100	I42447	1000
I42155	600	I42251	100	I42350	500	I42448	5000
I42156	1000	I42252	1000	I42351	100	I42449	600
I42157	10000	I42254	100	I42353	200	I42450	100
I42158	3000	I42255	500	I42354	200	I42451	1500
I42159	1500	I42256	300	I42355	100	I42452	300
I42160	100	I42257	200	I42356	100	I42453	100
I42161	200	I42258	1500	I42357	400	I42454	3000
I42162	700	I42259	800	I42359	600	I42455	700
I42163	500	I42260	1000	I42360	600	I42456	700
I42164	200	I42261	2000	I42361	100	I42457	200
I42165	2000	I42262	1000	I42362	300	I42458	5000
I42166	500	I42263	1000	I42363	100	I42459	300
I42167	4000	I42264	400	I42364	100	I42460	300
I42168	300	I42265	600	I42365	200	I42461	3000
I42169	900	I42266	200	I42366	200	I42462	700
I42170	5000	I42267	200	I42368	30000	I42463	600
I42171	200	I42268	200	I42369	200	I42464	100
I42173	5000	I42270	1000	I42370	1000	I42465	80000
I42174	100	I42271	300	I42371	2000	I42466	300
I42175	200	I42274	200	I42372	3000	I42467	100
I42176	100	I42275	1000	I42373	200	I42469	500
I42177	300	I42276	900	I42375	200	I42470	100
I42178	1000	I42277	300	I42376	300	I42471	200
I42179	2000	I42278	200	I42377	200	I42472	100
I42180	300	I42279	400	I42378	100	I42473	600
I42181	1500	I42280	300	I42379	100	I42474	100
I42182	3000	I42281	1000	I42380	300	I42475	100
I42183	200	I42282	700	I42381	300	I42476	6000
I42184	300	I42283	300	I42382	3000	I42477	2000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
I42478	1500	I42569	600	I42664	100	I42755	1500
I42480	100	I42570	100	I42665	5000	I42756	5000
I42481	1500	I42571	100	I42666	300	I42757	2500
I42482	600	I42572	500	I42667	8000	I42758	2000
I42483	1000	I42573	200	I42668	3000	I42759	100
I42484	100	I42574	200	I42669	100	I42760	300
I42485	3000	I42575	100	I42670	100	I42761	100
I42486	200	I42576	100	I42671	400	I42762	100
I42487	300	I42577	400	I42672	1000	I42763	200
I42488	1000	I42578	100	I42673	100	I42764	100
I42489	1000	I42580	4500	I42674	300	I42765	1000
I42490	500	I42581	2500	I42675	1000	I42766	100
I42491	2000	I42582	200	I42676	800	I42767	600
I42492	6000	I42583	1000	I42677	600	I42768	5000
I42493	2000	I42584	6000	I42679	3000	I42769	100
I42494	500	I42585	200	I42680	200	I42770	2000
I42495	100	I42586	1000000	I42681	600	I42771	100
I42496	200	I42587	200	I42682	1000	I42772	200
I42497	400	I42588	2500	I42683	300	I42773	7000
I42498	2000	I42589	200	I42684	100	I42774	40000
I42499	4000	I42591	100	I42685	2000	I42775	600
I42500	3000	I42592	300	I42686	8000	I42776	100
I42501	700	I42593	300	I42687	1000	I42777	600
I42502	500	I42594	100	I42688	2000	I42778	300
I42503	100	I42595	5000	I42689	100	I42779	100
I42504	10000	I42596	1000	I42690	100	I42780	2000
I42505	200	I42598	1000	I42691	500	I42782	100
I42506	100	I42599	100	I42692	100	I42783	2000
I42507	1000	I42601	300	I42693	1000	I42784	100
I42508	600	I42602	100	I42694	100	I42785	200
I42509	3000	I42603	200	I42695	500	I42786	3000
I42510	10000	I42604	200	I42696	1000	I42787	200
I42511	400	I42605	3000	I42697	1000	I42788	100
I42512	600	I42606	100	I42698	100	I42789	5000
I42513	900	I42607	200	I42699	1000	I42790	1000
I42514	200	I42608	200	I42700	500	I42791	600
I42515	300	I42609	1500	I42701	100	I42792	4000
I42516	500	I42610	100	I42702	1000	I42793	700
I42517	2500	I42611	100	I42703	100	I42794	100
I42518	1000	I42612	10000	I42704	3000	I42795	100
I42519	200	I42613	100	I42705	200	I42796	200
I42520	300	I42614	100	I42706	300	I42797	200
I42522	3000	I42615	500	I42707	100	I42798	300
I42523	100	I42616	100	I42708	5000	I42799	500
I42524	100	I42617	500	I42709	200	I42800	500
I42525	100	I42618	100	I42710	1000	I42801	100
I42526	900	I42619	200	I42711	1000	I42802	2000
I42527	1000	I42620	100	I42712	200	I42803	10000
I42528	200	I42621	100	I42713	1000	I42804	100
I42529	200	I42622	400	I42714	3500	I42805	200
I42530	100	I42624	2000	I42715	100	I42807	1000
I42531	600	I42625	100	I42716	2000	I42809	100
I42532	200	I42626	300	I42717	200	I42810	1500
I42533	800	I42627	1500	I42718	100	I42811	500
I42534	300	I42628	3000	I42719	100	I42812	1000
I42535	200	I42629	400	I42720	1000	I42813	500
I42536	400	I42631	200	I42721	500	I42814	300
I42537	2000	I42632	300	I42722	100	I42816	200
I42538	700	I42633	200	I42723	1500	I42817	1000
I42539	600	I42634	200	I42724	100	I42818	300
I42540	200	I42635	4000	I42725	100	I42820	1000
I42541	1000	I42636	10000	I42726	100	I42821	100
I42542	1000	I42637	100	I42727	1000	I42822	100
I42543	100	I42638	200	I42728	100	I42823	100
I42544	200	I42639	300	I42729	600	I42824	100
I42545	200	I42640	100	I42730	200	I42825	500
I42546	200	I42641	2500	I42731	400	I42826	6000
I42547	200	I42642	100	I42732	500	I42827	1000
I42548	300	I42643	2000	I42733	100	I42828	1000
I42549	300	I42644	1000	I42734	2500	I42829	200
I42550	1000	I42645	1500	I42735	300	I42830	200
I42551	100	I42646	100	I42736	100	I42831	6000
I42552	200	I42647	500	I42737	1000	I42832	1000
I42553	1500	I42648	100	I42738	1500	I42833	300
I42554	1500	I42649	100	I42739	600	I42834	100
I42555	300	I42650	5000	I42740	1500	I42835	500
I42556	500	I42651	100000	I42741	500	I42836	300
I42557	400	I42652	100	I42742	600	I42837	500
I42559	500	I42653	600	I42743	1000	I42838	1000
I42560	200	I42654	100	I42744	200	I42839	100
I42561	20000	I42655	1000	I42745	300	I42840	100
I42562	3500	I42656	100	I42746	100	I42841	900
I42563	100	I42657	300	I42747	400	I42843	100
I42564	300	I42658	100	I42748	300	I42844	200
I42565	100	I42659	300	I42750	200	I42845	400
I42566	600	I42660	5000	I42751	500	I42846	1000
I42567	800	I42661	200	I42753	400	I42847	200
I42568	900	I42663	1000	I42754	200	I42848	1000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
I42849	1500	K6008046	2500	V1199218	200		
I42850	100	K6250939	100	V1366866	200		
I42851	100	K6756514	100	W96106798	100		
I42852	300	K7089562	100	Y0414490	1000		
I42853	1500	K7925654	200	Y0498325	300		
I42854	1000	K8075344	100	Y0498988	900		
I42855	2000	K8637725	100	Y050807A	100		
I42856	100	K8810796	200	Y1113699	200		
I42858	3500	K9195599	500	Y112500A	300		
I42860	100	K9276262	800	Y1128963	2000		
I42861	200	K9720855	400	Y115901A	100		
I42862	100	M024889A	100	Y1221610	100		
I42863	1500	M0380151	2500	Y1260489	100		
I42864	100	M0907044	200	Y1991637	100		
I42865	300	M1759820	300	Y2276915	500		
I42866	100	M3217766	100	Y2299362	500		
I42867	100	M3399813	1500	Y2371950	100		
I42868	2500	M3711663	100	Y2399278	100		
I42869	400	M3752157	100	Y2793383	900		
I42870	100	M3811846	100	Y3051534	100		
I42871	100	M4332690	600	Y3355339	200		
I42872	500	M4889938	100	Y3484651	100		
I42873	100	M761400A	100	Y3510636	100		
I42874	600	OS184027	100	Y3582777	100		
IS1055443	100	OS188035	400	Y397795A	300		
IS1737116	100	OS188151	500	Y4007350	100		
IS1878741	100	OS201062	2000	Y4115455	300		
IS1966902	100	OS201649	100	Y440421A	200		
IS2153887	300	OS380067	300	Y4614583	100		
IS2667720	30000	OS380756	500	Y4851224	200		
IS3057798	200	OS380773	500	Y4864768	400		
IS3322783	3000	P0204386	1000	Y5176490	600		
IS3521622	100	P0537644	200	Y5756624	200		
IS3583527	100	P0549499	200	Y595258A	200		
IS3634896	100	P0549537	200	Y5958170	100		
IS3805967	100	P0827367	200	Y6228745	100		
IS3817616	200	P1463911	200	Y6712094	100		
IS3863528	100	P1711672	100	Y6802832	700		
IS4715870	100	P2005852	5000	Y6903922	100		
IS4942289	100	P261168A	100	Z0077802	100		
IS5472119	100	P2986004	100	Z0111350	100		
IS5602492	100	P3010213	100	Z0212912	100		
IS5637845	100	P3343794	200	Z0458717	100		
IS5650824	100	P5166407	3000	Z0887456	100		
IS5675329	100	P5320147	1000	Z099872A	100		
IS5755752	100	P5741312	100	Z1150201	100		
IS6281078	100	P6878621	2500	Z1623967	70000		
IS6378826	800	P7510229	500	Z1679210	1000		
IS6383650	100	P7543941	100	Z1690699	1000		
IS6766645	300	P7819424	100	Z1875729	100		
IS6775243	100	P9358521	100	Z1882474	100		
IS6831388	400	P9689242	100	Z2160308	200		
IS7058305	3000	R0805768	100	Z2175623	200		
IS7359249	100	R1221336	200	Z2242894	100		
IS7422079	100	R1284559	800	Z2242916	200		
IS7463685	100	R1498265	100	Z2317037	100		
IS7555199	200	R1546928	500	Z2671760	100		
IS7857497	100	R1989897	800	Z2677009	1000		
IS7859100	100	R2468440	200	Z2968836	800		
IS8169980	100	R2529768	500	Z3123376	100		
IS8584911	100	R3302686	100	Z3248802	100		
IS9219069	400	R4081268	4000	Z3295940	600		
IS9250143	100	R4249002	1500	Z3332404	100		
IS9441255	100	R4287877	200	Z3425887	200		
IS9842513	100	R4616765	400	Z3474446	200		
K0689912	5000	R4627341	200	Z3647251	300		
K0829919	500	R5474204	200	Z369151A	50000		
K1141171	100	R5752735	200	Z3772773	100		
K1245406	100	R5782219	100	Z3867642	200		
K1293931	200	R5841630	100	Z405002A	1000		
K1551833	100	R6320782	300	Z4203705	10000		
K1693522	100	R6643328	3000	Z5003270	500		
K1772481	200	R7704665	100	Z5283028	100		
K2008084	100	R7813170	100	Z5288267	200		
K297049A	400	R8002621	6000	Z5410283	3500		
K3006255	3000	R8373050	100	Z5516561	100		
K3010724	100	R8398649	700	Z5621160	200		
K3174867	200	R8784573	100	Z6243828	200		
K3559688	100	R8954517	200	Z6499679	200		
K3706737	1000	V0107611	100	Z6814159	100		
K3942589	300	V0185078	100	Z691415	100		
K4184211	100	V0282014	600	Z7255668	60000		
K4497341	200	V0391484	100	Z8549142	200		
K4537246	1000	V0844403	300	Z8857238	200		
K5456126	2500	V0849707	100	Z9432605	100		
K5480027	200	V0854131	300	Z9523945	100		
K572708	100	V0956309	200	Z9647059	800		
K5767911	1000	V1102303	500	Z9668633	100		

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** Application Forms or through the **White Form eIPO** service and who have been successfully or partially successfully allocated Hong Kong Offer Shares and are eligible to collect share certificates (where applicable) in person may collect their share certificate(s) (where applicable) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, September 26, 2018 or such other date as notified by the Company in the newspapers.

Share certificates for Hong Kong Offer Shares allotted to applicants who applied on **WHITE** Application Forms or through **White Form eIPO** service, which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on or before Wednesday, September 26, 2018.

Wholly or partially successful applicants who applied on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant as instructed by the applicants in their **YELLOW** Application Forms or any designated CCASS Participants giving **electronic application instructions** on their behalf on Wednesday, September 26, 2018.

Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.

Applicants who applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** or **YELLOW** Application Forms and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, September 26, 2018 or such other date as notified by the Company in the newspapers.

Refund cheque(s) in respect of wholly or partially successful or unsuccessful applicants using **WHITE** or **YELLOW** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on or before Wednesday, September 26, 2018. No interest will be paid thereon.

For applicants who have applied for the Hong Kong Offer Shares through the **White Form eIPO** service and paid the application monies through a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Refund payment instructions. For applicants who have applied for the Hong Kong Offer Shares through the **White Form eIPO** service and paid the application monies through multiple bank accounts, refund monies (if any) will be despatched to the addresses specified on the **White Form eIPO** applications in the form of refund cheque(s) by ordinary post and at their own risk on or before Wednesday, September 26, 2018.

Refund monies (if any) for applicants who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their broker or custodian on Wednesday, September 26, 2018.

Share certificates will only become valid certificates of title at 8:00 a.m. on Thursday, September 27, 2018 provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination as described in the paragraph headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Hong Kong Underwriting Agreement — Grounds for termination" in the Prospectus has not been exercised.

The Company will not issue any temporary documents of title in respect of the Hong Kong Offer Shares. No receipt will be issued for application monies received.

COMMENCEMENT OF DEALINGS

Dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, September 27, 2018. The Shares will be traded in board lots of 100 Shares each. The stock code of the Shares is 1911.

In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.

By order of the Board
China Renaissance Holdings Limited
Bao Fan
Chairman of the Board and Executive Director

Hong Kong, September 26, 2018

As at the date of this announcement, the Board comprises Mr. Bao Fan as Chairman and Executive Director, Mr. Xie Yi Jing and Mr. Du Yongbo as Executive Directors, Mr. Neil Nanpeng Shen, Mr. Li Shujun and Mr. Li Eric Xun as Non-executive Directors, and Ms. Yao Jue, Mr. Ye Junying and Mr. Zhao Yue as Independent Non-executive Directors.

*Please also refer to the published version of this announcement in the **South China Morning Post** (in English) and the **Hong Kong Economic Times** (in Chinese).*